

Oregon Mass Timber Development Summit

January 15th 2019
Salem Convention Center

AGENDA

7.30 AM Registration

7.45 AM Buffet Breakfast

Program Start

8.15 AM Introductions from Master of Ceremonies
Amy Croover Payette, Business Oregon

8.20 AM Opening Remarks
Iain Macdonald, TallWood Design Institute

8.30 AM Opening Remarks
Chris Harder, Business Oregon

8.40 AM Goals for the Day
Amy Croover Payette, Business Oregon

Panel Discussions

8.45 AM: Panel 1 - Where We are Now: What Oregon's mass timber sector has achieved

Moderator: *Timm Locke, Oregon Forest Resources Institute*

- Buildings built, permitted or proposed
Ethan Martin, WoodWorks

PANEL 1 Continued

- Policies enacted to support sector, code development by state and city authorities
Terry Whitehill, Portland Bureau of Development Services
- Perspectives from the manufacturers – What can further stimulate and support growth of the sector in Oregon?
Valerie Johnson, DR Johnson
Kyle Freres, Freres Lumber Company

9.45 AM: Panel 2 - The Opportunity for Oregon

Moderator: *Tricia Clemans, VertueLab*

- A recap of the 2017 CLT Manufacturing Study for Oregon & SW Washington
Tricia Clemans, VertueLab
- Economic considerations for mass timber development in Oregon
Matt Craigie, ECONorthwest
- Prefabrication with mass timber
Judith Sheine, TallWood Design Institute
- Seismic retrofit of unreinforced masonry using mass timber
Lori Stephens, Broadleaf Architecture PC
- Producing mass timber from small diameter timber and underutilized species
Tricia Clemans, VertueLab

11.00 AM: Break

11.15 AM: Panel 3 - Current Initiatives and Strategies Underway Throughout Oregon

Moderator: *Sam Dicke, Clackamas County*

- Clackamas County metals and inward investment promotion initiatives
Ken Humberston, Clackamas County Commissioner
- City of Springfield
Mayor Christine Lundberg
- Wood innovations grants and federal government support programs
Timm Locke, Oregon Forest Resources Institute

12.00 PM: Panel 4 - Key Supply Chain Needs for a Successful Mass Timber Sector – Part 1

Moderator: *Iain Macdonald, TallWood Design Institute*

- Panel and beam manufacturing – capital equipment needs: retooling sawmills to be optimized for mass timber production
Allan Czinger, USNR
- Getting the right fibre to the right sawmill and downstream to panel manufacturers and kiln drying capacity
Kevin Cheung, Western Wood Products Association

12.30 PM: Networking Lunch

1.30 PM: Panel 5 - Key Supply Chain Needs for a Successful Mass Timber Sector – Part 2

Moderator: *Iain Macdonald, TallWood Design Institute*

- Digital fabrication expertise
Stefan Schneider, CutMyTimber

Panel 5 continued

- Producing connectors and fasteners
Erica Spiritos, Swinerton Builders
- A market perspective
William Silva, Swinerton Builders

2:15 PM: Panel 6 - Innovation/Investment Panel

Moderator: *Brad Raffle, Conservation Capital*

- Business development activities related to mass timber
Donna Greene-Salter, Business Oregon – Resources and Collaborative Strategies
Dana Shannon, Business Oregon – Trade Strategies
- TallWood Design Institute as a resource to advance Oregon and mass timber
Evan Schmidt, TallWood Design Institute
- Investors' key interests and screening criteria
Brad Raffle, Conservation Capital

Wrap-up

3 PM: Final Q & A

Moderator: *Amy Croover Payette, Business Oregon*

Kyle Freres, Freres Lumber Company
Iain Macdonald, TallWood Design Institute
Valerie Johnson, DR Johnson
Timm Locke, Oregon Forest Resources Institute
Brad Raffle, Conservation Capital
William Silva, Swinerton Builders
Dana Shannon, Business Oregon

3.30 PM: Summary Remarks

Iain Macdonald, TallWood Design Institute & Amy Croover Payette, Business Oregon

3:45 PM: Summit Close – Thank you for attending!